



# Sell-side analysts estimates

26 March 2025



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# Analysts' estimates

## Q1 2025

Fagron estimates Q1 2025 (in €m)	Mean	Median	Q1 2024 A
Sales Fagron EMEA	€ 85.2	€ 85.5	€ 79.6
Sales Fagron Latin America	€ 41.3	€ 40.8	€ 41.4
Sales Fagron North America	€ 103.8	€ 104.7	€ 88.3
<b>Sales Fagron total</b>	<b>€ 230.4</b>	<b>€ 229.6</b>	<b>€ 209.2</b>
<b>Sales growth Fagron total YoY</b>	<b>10.1%</b>	<b>9.7%</b>	<b>16.0%</b>

## FY 2025

Fagron estimates FY 2025 (in €m)	Mean	Median
Sales Fagron EMEA	€ 341.9	€ 343.4
Sales Fagron Latin America	€ 189.0	€ 191.4
Sales Fagron North America	€ 425.6	€ 425.2
<b>Sales Fagron total</b>	<b>€ 956.5</b>	<b>€ 959.0</b>
REBITDA Fagron EMEA	€ 74.2	€ 74.2
REBITDA Fagron Latin America	€ 35.2	€ 35.7
REBITDA Fagron North America	€ 84.1	€ 83.5
<b>REBITDA Fagron total</b>	<b>€ 193.6</b>	<b>€ 194.0</b>
<b>REBITDA margin Fagron total</b>	<b>20.2%</b>	<b>20.2%</b>
<b>Sales growth Fagron total YoY</b>	<b>9.7%</b>	<b>10.0%</b>
<b>REBITDA growth Fagron total YoY</b>	<b>11.3%</b>	<b>11.5%</b>
<b>Net debt/EBITDA</b>	<b>1.20x</b>	<b>1.20x</b>

The consensus numbers are as of 25 March 2025, and show the mean and median of all available and meaningful estimates from equity analysts on Fagron's future financials.