



Sell-side analysts estimates

30 March 2026



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Analysts' estimates

Q1 2026

Fagron estimates Q1 2026 (in €m)	Mean	Median	Q1 2025 A
Sales Fagron EMEA	€ 101.1	€ 100.9	€ 87.9
Sales Fagron Latin America	€ 53.3	€ 53.6	€ 42.5
Sales Fagron North America	€ 105.6	€ 104.7	€ 108.4
Sales Fagron total	€ 259.9	€ 259.9	€ 238.7
Sales growth Fagron total YoY	8.9%	8.9%	14.1%

FY 2026

Fagron estimates FY 2026 (in €m)	Mean	Median
Sales Fagron EMEA	€ 436.5	€ 437.4
Sales Fagron Latin America	€ 238.3	€ 236.2
Sales Fagron North America	€ 452.0	€ 447.8
Sales Fagron total	€ 1,126.7	€ 1,128.2
REBITDA Fagron EMEA	€ 92.4	€ 93.7
REBITDA Fagron Latin America	€ 41.9	€ 41.2
REBITDA Fagron North America	€ 90.8	€ 90.8
REBITDA Fagron total	€ 225.2	€ 225.7
REBITDA margin Fagron total	19.9%	20.0%
Sales growth Fagron total YoY	18.7%	18.9%
REBITDA growth Fagron total YoY	16.7%	17.0%
Net debt/EBITDA	2.08x	2.30x

The consensus numbers are as of 27 March 2026, and show the mean and median of all available and meaningful estimates from equity analysts on Fagron's future financials.